2026 Fall Compliance
SPEAKER BIOS



Alena Weiss, CRCM, CAMS

SVP, Compliance/Senior Compliance Consulting
M&M Consulting

Alena Weiss is the Senior Vice President of Compliance at M&M Consulting. Alena has more than 25 years of experience in the financial services industry, including hands-on experience across retail and operational compliance functions. In her role at M&M, where she has spent over five years as both a Senior Consultant and Compliance Auditor, Alena partners closely with financial institutions to deliver regulatory compliance audits, consulting services, and staff and Board training. Alena is passionate about helping financial institutions build and maintain risk-based compliance programs that not only meet regulatory expectations but also work effectively in day-to-day operations.



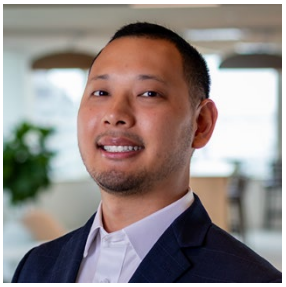
Mallory Conway, CIA, CRCM

Partner
The Bonadio Group

Mallory Conway, CIA, CRCM, is a Partner in The Bonadio Group's Internal Audit Division, serving financial institution clients from the firm's Albany and Rutland offices. She has provided financial institution internal audit services since 2008 and specializes in operational and financial audits, regulatory compliance, and loan review services. Mallory is also the firm's knowledge leader for the financial services industry. Before joining public accounting, Mallory worked for two years at a Vermont bank, giving her practical industry experience that informs her client service approach. She graduated summa cum laude from Southern New Hampshire University in Manchester, New Hampshire, and earned a Graduate Certificate in Fraud Examination and Forensic Accounting. Mallory is a member of The Institute of Internal Auditors and holds both the Certified Internal Auditor (CIA) and Certified Regulatory Compliance Manager (CRCM) designations.

NH Bankers Association

VBA Vermont Bankers Association, Inc.



Jordan Lehtonen, CRCM
Senior Manager, Regulatory Compliance Services Group
Wolf & Company PC

Jordan is a Senior Manager in Wolf's Regulatory Compliance Services Group. He is responsible for assisting in the development and execution of compliance reviews, training, and other compliance services for the Firm's clients.

Jordan has been with Wolf since 2015, providing compliance services to various financial institutions ranging in asset size from $50 million to over $10 billion. Prior to joining Wolf, Jordan worked at a large financial institution.

Jordan has expertise analyzing and evaluating compliance with federal and state statutes and regulations.



Mark Baldi
Senior Manager, Regulatory Compliance Services Group
Wolf & Company PC

Mark is a Senior Manager in Wolf's Regulatory Compliance Services Group. He is responsible for preparing and executing compliance reviews and other compliance services for the firm's financial institution clients. Mark's clients include bank holding companies, commercial banks, cooperative banks, community savings banks, trust companies, and credit unions ranging from $100 million to $10 billion in assets. He has been working with the firm since 2014.

Mark performs both consumer and commercial lending compliance audits. His expertise includes the Home Mortgage Disclosure Act (HMDA), the Equal Credit Opportunity Act (ECOA), the Truth-in-Lending Act (TILA), the Real Estate Settlement Procedures Act (RESPA), and the Flood Disaster Protection Act (FDPA). In addition, Mark performs operational and compliance audits covering the Fair Credit Reporting Act (FCRA) and the Secure and Fair Enforcement for Mortgage Licensing Act (SAFE Act). Mark's expertise also includes Regulation O and Regulation R.



Chuck Salvo
VP of Sales
CollabPoint

VP of Sales at CollabPoint and bring more than 30 years of engineering and solution-development experience, working with customers across Microsoft 365, security and compliance, data and analytics, AI, endpoint management, and Azure.



Sean Carter, AAP, APRP
President & CEO
NEACH

Sean Carter is President and CEO of NEACH and its' subsidiary NEACH Payments Group. Sean is responsible for the strategic direction of both companies. Sean is also responsible for ensuring that NEACH Members and clients of the subsidiary have access to high quality products, services, and resources. Sean speaks at several conferences across the country. Sean received his AAP in 1999 and was recently recertified in 2024. Sean received his APRP in 2023.